

CapitalFusion Partners LLC

Renewable Energy and Infrastructure

Finance Consultancy



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CAPITALFUSION
PARTNERS

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Introduction

FINANCING RENEWABLE ENERGY PROJECTS WORLDWIDE

CapitalFusion Partners works worldwide with developers and investors in arranging financing for renewable energy and infrastructures projects. This includes joint venture investments, long term loans against government guarantees, long term power purchase agreements and feed-in-tariff contracts

Our Mission

*Creating jobs, growing local sustainable economies,
generate long term return for investors through the
funding of Renewable Energy and Infrastructure
Projects globally*

I. About CapitalFusion Partners

CapitalFusion is a minority owned and managed advisory firm with diverse capabilities and expertise in the Structured Credit and Renewable Energy Financing sectors.

CLEAN ENERGY DIVISION

Our services in Renewable Energy Financing cover a full range of advisory areas including:

- **Environmental Finance Advisory**
- **Clean Energy / Alternative Technologies Financing**
- **Sector Analysis and Management Consulting**
- **Infrastructure Projects**

STRUCTURED FINANCE DIVISION

Our services in Structured Finance Division cover a full range of advisory areas including:

- **Bespoke Analytics**
- **Business Analytics**
- **Technology & Systems Solution**
- **Portfolio Surveillance**

I. Our Strength

CapitalFusion Partners leverages our finance experience to facilitate the funding of complex sustainable energy projects. We use a talented core of individuals and access to global financial capital to fund small & large-scale renewable energy projects. Our success is driven by the following key factors:

- Hands-on experience working with energy producers, principals and project developers to improve a project's ability to obtain financing
- Experience and reputation accessing capital sources in a complex and dynamic marketplace
- Proven quantitative, analytical skills and capabilities within the Capital Markets sectors, refined through years of experience on both the buy-side and sell-side

Working with a Broad Set of Our Partners

Our partners include:

- Energy producers
- Principals
- Project developers
- Private investors
- Public companies
- Financial capital pools
- Hedge funds
- Government agencies
- Banks
- Financial institutions

CapitalFusion Partners seeks to create and maintain financing relationships with Project Developers and Investors Globally

Financing solutions can include equity partnerships, debt financing, lease purchases, credit tenant lease arrangements and 3rd party special purpose entities. Solutions are available for a wide range of industries including:

- Commercial and Industrial
- Agriculture
- Retail
- Government
- Schools
- Municipalities
- Commercial and Residential Real Estate Developers

Financing is usually arranged to maximize incentive and power purchase programs including:

- Federal Grants
- Accelerated Deprecation
- State Rebates
- Local Incentives
- Power Purchase Agreements
- Feed in Tariffs
- Renewable Energy Credits

Renewable Energy Power Plant Financing

What We Can Do:

- Secure financing for the construction of a renewable energy power plant in the US, Canada, Europe and Asia
- Secure ITC Cash Grant for financing a project shortfall to support your project in the US
- Secure \$1 million to \$1 billion in financing for construction, acquisition or improvement of solar/photovoltaic, wind, and biomass plants around the world
- If you have a renewable energy power plant that needs to be built, acquired or improved, please contact us to discuss your financing needs

Parameters for Renewable Energy Power Plant Financing

Parameters we look for initially include:

- Project size of \$1 million to over \$1 billion
- Project power plant land site has been selected (for development projects) or, preferably, is owned
- Performance guarantee is in place
- Storage and transmission capability is key
- Our investors will accept project risk but not permitting and regulatory risk

Renewable Energy Power Plant Financing Process

Our Process:

Financing \$1 million to \$1 billion renewable energy generation projects and acquisitions around the world. We begin the financing process for Power Plants with an in-depth review of your project plan, pro-formas, and key deal points. We identify challenges and obstacles, which are inherent in all energy projects.

When the obstacles are manageable, we will:

- Counsel you on how to enhance the project's attributes to ensure a successful funding
- Identify appropriate funding sources
- Present the project to our investors for approval
- Introduce you to the investor to close and fund the project

Next Steps for Energy Developers

If you are seeking energy financing as an individual, a company or a consortium and want to have your project considered for funding, please submit a project plan to :

projects@capitalfusionpartners.com

Or visit

www.capitalfusionpartners.com and submit your project on-line

We have access to many capital funding sources, including venture capitalists, private investors, hedge funds, banks and financial institutions.

Next Steps for Energy Investors

Are you an investor with financial resources looking for high quality investments? We have a pipeline of opportunities to discuss with you. Please advise as to your investing parameters. CapitalFusion Partners will work with you in selecting the projects that best fit your investment guidelines and goals. Submit your inquiries to:

investors@capitalfusionpartners.com

Or visit

www.capitalfusionpartners.com and submit your interest on-line

We have access to many energy developers and project developers world-wide seeking financial partnerships, equity funding and bridge financing

Why CapitalFusion Partners

What We Do:

- Apply comprehensive credit analysis in reviewing energy projects and assets which looks beyond the basic metrics that have been used in the marketplace
- Utilize robust proprietary models and data sets to model the projects' investment returns
- Identify the key variables including macroeconomic, legal, and asset specific items that affect future performance of the projects
- Develop a range of possible values and financing structures for an asset, not just a single price point

Our Expertise:

We have direct experience in renewable energy project analysis, underwriting, credit Analysis and pricing as well as research and investment management. Members of our team have worked at regulated banks, finance companies, Wall Street firms and hedge funds. This combined investment bank, lender and investor background gives us a truly comprehensive ability to assess value in renewable energy and infrastructure projects

CapitalFusion Partners Value Proposition

- We source and offer environmentally positive investment opportunities to investors in the clean, renewable energy and infrastructure market, stimulating and stabilizing a renewable energy marketplace locally
- We combine fundamental analysis, broad structured finance experience and hands on regional expertise in selecting the best investment opportunities
- Our philosophy is based on a thematic approach to identifying value and managing risk
- We work within a disciplined portfolio and risk management process. We strive to manage credit, policy, regulatory and other investment risks for each project
- We exercise transparency in dealing with our clients and investors

Contact Us

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Submit Investor Interest to : investors@capitalfusionpartners.com

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