



Loan &
Securitized
Asset
Advisory

ASSET VALUATION ADVISORY

We fully understand the complexity in valuing credit sensitive assets such as Residential and Commercial Mortgages, Consumer and Business Loans, Asset Backed Securities (“ABS”), Commercial Mortgage Backed Securities (“CMBS”), and Collateralized Debt Obligations (“CDOs”). The need for truly insightful assessments in today’s turbulent market is critical and CapitalFusion can help with our Asset Valuation capabilities.

We utilize our team’s comprehensive experience to review the full range of influences on an asset’s performance with the assessment centered on credit and collateral. Whether it be a loan or security, we perform multiple levels of analysis starting at loan level credit and underwriting followed by an examination of structure, documentation, servicing, market dynamics, and macroeconomic factors.

What We Do

- Apply comprehensive loan level credit analysis using our loan underwriting, origination, and risk management expertise for both loans and securitized assets.
- Utilize robust proprietary models and data sets along with reputable third party analytic tools in the valuation process.
- Identify and provide outlooks for key variables that affect credit performance including macroeconomic, market, legal, and asset specific items that affect future performance.
- Develop a range of possible values for an asset, not just a single price point, given your firm’s portfolio strategy.

Our Expertise

We have direct experience in underwriting, credit analysis, and pricing as well as trading, research, structuring, and investment management. Members of our team have worked at OCC regulated banks, finance companies, Wall Street firms, and hedge funds. This combined investment bank, lender, and investor background gives us a truly comprehensive ability to assess value in residential and commercial mortgages, consumer and business loans, and all structured securities and derivatives backed by these types of loans.



CAPITALFUSION

PARTNERS

About Us

CapitalFusion is a minority owned financial services consultancy focused on providing innovative, practical, and executable business strategies that capitalize on evolving market trends and dynamics.

We primarily work with financial services firms and financial technology enterprises, throughout the Americas, Europe, and Asia.

Our experience has shown us that the success of any strategy hinges on its effective and efficient execution. We work closely with senior managers to ensure that goals are realistically established. At the completion of projects, we provide not only a fully implemented business strategy but also a road map for future growth.

Management Team

John Joshi - Managing Principal, Portfolio Manager and Business Strategy

Direct: 818-294-3381

Email: jjoshi@capitalfusionpartners.com

Rich Gupta - Principal, Chief Operating Officer

Direct: 201-724-8231

Email: rgupta@capitalfusionpartners.com

Mark Fontanilla - Managing Director, Trading and Portfolio Management

Direct: 201-213-7168

Email: mfontanilla@capitalfusionpartners.com

Arjun Basu - Director

Direct: 202-276-9075

Email: abasu@capitalfusionpartners.com

Yuri Chumak – Director

Direct: 917-239-2043

Email: yechumak@capitalfusionpartners.com

Contact Us To Discuss Your Firm's Specific Needs and How CapitalFusion's Team Can Help

152 West 57th St. – 38th Fl., New York, NY, 10019 • 818-294-3381/201-213-7168 • www.capitalfusionpartners.com